

# Lincoln Orthopedic Physical Therapy

## How did you find out about Lincoln Orthopedic Physical Therapy?

- Past patient/Friend or family     Physician     Yellow Pages     Web Site  
 Location/Street sign     Attorney/Nurse Case Manager/Insurance

-- PLEASE PRINT --

## Patient Information

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Proper Name \_\_\_\_\_  
                            *First*                      *Middle*                      *Last*                      Name you use

Address \_\_\_\_\_ Apartment # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone(\_\_\_\_) \_\_\_\_\_ Work Phone(\_\_\_\_) \_\_\_\_\_ Cell Phone(\_\_\_\_) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_/\_\_\_\_/\_\_\_\_

Sex  Male  Female E-mail address \_\_\_\_\_

Referring Physician Name \_\_\_\_\_ Date of Injury \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer \_\_\_\_\_ Job Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Primary Insurance** \_\_\_\_\_ Policy Holder (insured) \_\_\_\_\_

Patient relationship to insured \_\_\_\_\_ Birth date of insured \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer \_\_\_\_\_

Group number \_\_\_\_\_ ID Number \_\_\_\_\_

**Secondary Insurance** \_\_\_\_\_ Policy Holder (insured) \_\_\_\_\_

Patient relationship to insured \_\_\_\_\_ Birth date of insured \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer \_\_\_\_\_

Group number \_\_\_\_\_ ID Number \_\_\_\_\_

Do you have Medicare?  Yes  No Medicare Number \_\_\_\_\_

**Spouse's Name** \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

**Emergency Contact Person** \_\_\_\_\_

Relationship \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

**Nearest Relative/Friend Not Living With You** \_\_\_\_\_

Relationship \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

## HIPAA PRIVACY RELEASE

The following person(s) may contact Lincoln Orthopedic Physical Therapy on my behalf to discuss my treatment and/or billing/insurance information: \_\_\_\_\_

## Personal Health History

Patient Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Was this injury treated in the Emergency Room?  Yes  No Treatment Location \_\_\_\_\_

Have you had X-rays or MRI's taken?  Yes  No Imaging Location \_\_\_\_\_

Have you or will you be having surgery?  Yes  No Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Location of Surgery: \_\_\_\_\_

Do you smoke?  Yes  No If "Yes" How many packs per day? \_\_\_\_\_

Alcohol Use:  Never  Occasionally  Frequently

## Medical History

Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No	Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Multiple Sclerosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Dizzy Spells	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parkinson's	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema/Bronchitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatoid Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fractures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Gallbladder Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Speech Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiac Conditions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Strokes	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Cardiac Pacemaker</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemical Dependency	<input type="checkbox"/> Yes <input type="checkbox"/> No	Incontinence	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Circulation Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Vision Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Currently Pregnant	<input type="checkbox"/> Yes <input type="checkbox"/> No	Metal Implants	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No

Describe any other conditions or precautions: \_\_\_\_\_

## Falls History

Have you had an injury as a result of a fall in the last year?  Yes  No

If "Yes" Have you had two or more falls in the last year?  Yes  No

## Surgical History

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

## Current Medications

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

**Lincoln Orthopedic Physical Therapy...continued**

**Party Responsible for Payment**  Same as patient information  Different than patient, complete below:

Name \_\_\_\_\_

Address \_\_\_\_\_ Apartment # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

Is this claim covered by: Worker's Compensation  Yes  No or from a Motor Vehicle Accident?  Yes  No

Do you have an attorney representing you for the claim(s) marked above?  Yes  No

Attorney's Name \_\_\_\_\_

Attorney's Address \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

**Private Insurance**

If you carry an insurance we do not contract with, we will submit your bill directly to them, but you are responsible for follow-up with the insurance company regarding the processing of your claim.

Patient Initials \_\_\_\_\_

Staff Initials \_\_\_\_\_

**Please Read This Information and Sign Statement Below**

Payment is due in full upon receipt of each monthly billing statement. All amounts not paid within 30 days following date of billing are considered past due. I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance on my account for any professional services rendered and accumulated interest charges.

I, the undersigned, hereby assign and set over to LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C., all claims, damages and causes of action for the same arising out of any accident creating the need for me to have physical therapy services, to the extent of any unpaid balance due to LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. for physical therapy services. I understand this assignment DOES NOT relieve me of any obligation to pay LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. myself.

I understand that by signing I am giving permission for evaluation and treatment by LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. and that I have the right to refuse any procedures after having the risks and benefits explained to me.

I certify that the information I have given is true and correct to the best of my knowledge. I will notify you of any changes in my health status or the personal information I have given. I have been given a copy of Lincoln Orthopedic Physical Therapy's Notice of Privacy Practices. I, the undersigned, authorize the release of any information necessary to process this claim.

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medicare Coverage**

*I have been informed of Medicare coverage and limitations.*

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medicaid Coverage**

*I have been informed of Medicaid coverage requirements.*

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Medicare Secondary Payer Questionnaire**  
(Required for All Medicare patients)

Name \_\_\_\_\_ Date of Service \_\_\_\_/\_\_\_\_/\_\_\_\_

	YES	NO
1. Are you a Veteran?	<input type="checkbox"/>	<input type="checkbox"/>
a. Did the VA refer you here for treatment?	<input type="checkbox"/>	<input type="checkbox"/>
b. Do you have a VA "fee basis" ID card?	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you have a Federal Black Lung card?	<input type="checkbox"/>	<input type="checkbox"/>
3. Is this medical condition due to an accident of any kind?	<input type="checkbox"/>	<input type="checkbox"/>
If yes, was it: <input type="checkbox"/> Work related <input type="checkbox"/> Auto related <input type="checkbox"/> Injury in own home		
<input type="checkbox"/> Other _____		
4. Are you covered by an employer's health insurance plan through your own employer or that of a family member? (Does not include retiree coverage)	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you recently received or are currently receiving home health care for any reason?	<input type="checkbox"/>	<input type="checkbox"/>
If yes, With whom _____		
When _____		
6. Have you recently received or are currently receiving physical therapy with any other company?	<input type="checkbox"/>	<input type="checkbox"/>
If yes, With whom _____		
When _____		

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

# Motor Vehicle Accident and Health Insurance Agreement

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Patient Name

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

Date

I understand that if the motor vehicle insurance does not start making payments on my account after 30 days from this first date of service, Lincoln Orthopedic Physical Therapy will look at the possibility of billing my health insurance. I also understand that if the motor vehicle insurance pays Lincoln Orthopedic Physical Therapy any time after this 30-day period, Lincoln Orthopedic Physical Therapy will automatically reimburse my health insurance any payments they have made.

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Staff Initials

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Patient Initials

## Worker's Compensation Claim Information

Patient Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

What is your date of injury? \_\_\_\_/\_\_\_\_/\_\_\_\_ Initial Physical Therapy date \_\_\_\_/\_\_\_\_/\_\_\_\_

Has a claim been filed for your job related injury?  Yes  No

Has your claim been accepted by workers compensation?  Yes  No

*If YES, please provide information for verification of billing information*

Employer this claim is filed with \_\_\_\_\_

Human Resources contact person \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

**Claim or Case #** \_\_\_\_\_

### Worker's Compensation Billing Information

**Insurance Adjuster** \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

Worker's Compensation Insurance Company \_\_\_\_\_

Address \_\_\_\_\_

Suite # \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Nurse Case Manager** \_\_\_\_\_

Telephone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_

### Worker's Compensation Information Calls

*(Office Personnel Only)*

### RX Information

Referring Doctor \_\_\_\_\_ Body Part \_\_\_\_\_

Frequency \_\_\_\_\_ Duration \_\_\_\_\_

## Automobile Accident/Liability Claims Information

Patient Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### **Automobile Accident/Liability Claims**

We will submit your bill directly to the motor vehicle/liability insurance provided we have the following information. **You** are responsible for follow-up with the insurance company regarding the processing of your claim.

Patient Initials \_\_\_\_\_ Staff Initials \_\_\_\_\_

### **Automobile Accident/Liability Claims**

Is this auto related?  Yes  No      Is this a liability claim?  Yes  No

What is the date of the motor vehicle accident or the liability injury? \_\_\_\_/\_\_\_\_/\_\_\_\_

### **Patient's Auto Insurance/Med-Pay Information**

Policy number \_\_\_\_\_ Claim Number \_\_\_\_\_

Insurance Contact Person (agent, adjuster, etc.) \_\_\_\_\_

Insurance Address \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

### **Insurance Company Responsible for Payment/Third-Party Information**

Policy number \_\_\_\_\_ Claim Number \_\_\_\_\_

Insurance Contact Person (agent, adjuster, etc.) \_\_\_\_\_

Insurance Address \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

Name of Insured \_\_\_\_\_

### **Attorney Information**

Do you have an attorney representing you for the claim(s) listed above?  Yes  No

Attorney's Name \_\_\_\_\_

Attorney's Address \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_