

# Lincoln Orthopedic Physical Therapy

## How did you find out about Lincoln Orthopedic Physical Therapy?

- Past patient/Friend or family    Physician Only    Google/Social Media/Website  
 Location/Street sign    Attorney/Nurse Case Manager/Insurance

## Patient Information

Today's Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_  
*First Middle Last Name you use*

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email \_\_\_\_\_ Sex  Male  Female

Main Phone(\_\_\_\_) \_\_\_\_\_ Work Phone(\_\_\_\_) \_\_\_\_\_ Other Phone(\_\_\_\_) \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security Number \_\_\_\_/\_\_\_\_/\_\_\_\_

Referring Physician Name \_\_\_\_\_ Date of Injury \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer \_\_\_\_\_ Job Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**Is this claim covered by:** Worker's Compensation Yes No or from a Motor Vehicle Accident? Yes No

**Have you recently received or are currently receiving home health care?** Yes No

**Primary Insurance** \_\_\_\_\_ Policy Holder (insured) \_\_\_\_\_

Birth date of insured \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient relationship to insured \_\_\_\_\_

ID Number \_\_\_\_\_ Group Number \_\_\_\_\_

**Secondary Insurance** \_\_\_\_\_ Policy Holder (insured) \_\_\_\_\_

Birth date of insured \_\_\_\_/\_\_\_\_/\_\_\_\_ Patient relationship to insured \_\_\_\_\_

ID Number \_\_\_\_\_ Group Number \_\_\_\_\_

## Guardian/Guarantor

**If the Guarantor (person to receive billing statements) is different from the patient, please complete below:**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

## Emergency Contacts

Name: \_\_\_\_\_

Relationship \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

Name: \_\_\_\_\_

Relationship \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

## Personal Health History

Patient Name \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Height \_\_\_\_\_ ft \_\_\_\_\_ in Weight \_\_\_\_\_ pounds

Was this injury treated in the Emergency Room?  Yes  No Treatment Location \_\_\_\_\_

Have you had X-rays or MRI's taken?  Yes  No Imaging Location \_\_\_\_\_

Have you or will you be having surgery?  Yes  No Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Location of Surgery: \_\_\_\_\_

Do you smoke?  Yes  No If "Yes" How many packs per day? \_\_\_\_\_

Alcohol Use:  Never  Occasionally  Frequently

## Medical History

Allergies	<input type="checkbox"/> Yes <input type="checkbox"/> No	Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Multiple Sclerosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Dizzy Spells	<input type="checkbox"/> Yes <input type="checkbox"/> No	Parkinson's	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Emphysema/Bronchitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Rheumatoid Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fractures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Gallbladder Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Speech Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiac Conditions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Strokes	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>Cardiac Pacemaker</b>	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chemical Dependency	<input type="checkbox"/> Yes <input type="checkbox"/> No	Incontinence	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Circulation Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No	Vision Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Currently Pregnant	<input type="checkbox"/> Yes <input type="checkbox"/> No	Metal Implants	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No

Describe any other conditions or precautions: \_\_\_\_\_

## Falls History

Have you had an injury as a result of a fall in the last year?  Yes  No

Have you had two or more falls in the last year?  Yes  No

## Surgical History

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

Body Region: \_\_\_\_\_ Date of Surgery \_\_\_\_/\_\_\_\_/\_\_\_\_

## Current Medications

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

Drug \_\_\_\_\_ Dosage \_\_\_\_\_

**Attorney Information**

Do you have an attorney representing you? Yes No

Attorney's Name \_\_\_\_\_

Attorney's Address \_\_\_\_\_ Suite # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Telephone (\_\_\_\_) \_\_\_\_\_

**HIPAA Privacy Release**

I give permission to Lincoln Orthopedic Physical Therapy to discuss my treatment and/or billing/insurance information with the following people: \_\_\_\_\_

**Please Read This Information and Sign Statement Below**

Payment is due in full upon receipt of each monthly billing statement. All amounts not paid within 30 days following date of billing are considered past due. I understand and agree that (regardless of my insurance status) I am ultimately responsible for the balance on my account for any professional services rendered and accumulated interest charges.

I, the undersigned, hereby assign and set over to LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C., all claims, damages and causes of action for the same arising out of any accident creating the need for me to have physical therapy services, to the extent of any unpaid balance due to LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. for physical therapy services. I understand this assignment DOES NOT relieve me of any obligation to pay LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. myself.

I understand that by signing I am giving permission for evaluation and treatment by LINCOLN ORTHOPEDIC PHYSICAL THERAPY, P.C. and that I have the right to refuse any procedures after having the risks and benefits explained to me.

I certify that the information I have given is true and correct to the best of my knowledge. I will notify you of any changes in my health status or the personal information I have given. I have been given a copy of Lincoln Orthopedic Physical Therapy's Notice of Privacy Practices. I, the undersigned, authorize the release of any information necessary to process this claim.

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Medicare Coverage**

*I have been informed of Medicare coverage and limitations.*

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Medicaid Coverage**

*I have been informed of Medicaid coverage requirements.*

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Medicare Secondary Payer Questionnaire**  
(Required for All Medicare patients)

Name \_\_\_\_\_ Date of Service \_\_\_\_/\_\_\_\_/\_\_\_\_

	YES	NO
1. Are you a Veteran?	<input type="checkbox"/>	<input type="checkbox"/>
a. Did the VA refer you here for treatment?	<input type="checkbox"/>	<input type="checkbox"/>
b. Do you have a VA "fee basis" ID card?	<input type="checkbox"/>	<input type="checkbox"/>
2. Do you have a Federal Black Lung card?	<input type="checkbox"/>	<input type="checkbox"/>
3. Is this medical condition due to an accident of any kind? If yes, was it: <input type="checkbox"/> Work related <input type="checkbox"/> Auto related <input type="checkbox"/> Injury in own home <input type="checkbox"/> Other _____	<input type="checkbox"/>	<input type="checkbox"/>
4. Are you covered by an employer's health insurance plan through your own employer or that of a family member? (Does not include retiree coverage)	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you recently received or are currently receiving home health care for any reason? If yes, With whom _____ When _____	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you recently received or are currently receiving physical therapy with any other company? If yes, With whom _____ When _____	<input type="checkbox"/>	<input type="checkbox"/>

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## Worker's Compensation Claim Information

We will bill your worker's compensation insurance company for all charges incurred, if you provide us with the information requested below. All lines in **bold print** are **required**. Failure to provide this information may result in bills being sent directly to you.

**Patient Name** \_\_\_\_\_

**Has your claim been accepted by Work Comp Insurance?**  Yes  No  Pending

**Employer Name** \_\_\_\_\_

**Human Resources Contact** \_\_\_\_\_ **Phone # (\_\_\_\_)** \_\_\_\_\_

**Work Comp Insurance Company Name** \_\_\_\_\_

**Billing Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Claim or Case #** \_\_\_\_\_

**Date of injury** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Insurance Adjuster Name** \_\_\_\_\_

**Phone# (\_\_\_\_)** \_\_\_\_\_ **Fax # (\_\_\_\_)** \_\_\_\_\_

**Nurse Case Manager Name** \_\_\_\_\_

**Phone# (\_\_\_\_)** \_\_\_\_\_ **Fax # (\_\_\_\_)** \_\_\_\_\_

**If my claim is not accepted or paid by the worker's compensation insurance company, I understand that I am financially responsible for all charges rendered by Lincoln Orthopedic Physical Therapy.**

**Signature** \_\_\_\_\_ **Date** \_\_\_\_/\_\_\_\_/\_\_\_\_

## Motor Vehicle Accident Information

### Our MVA policy is as follows:

1. We will first submit your claims directly to your Auto Insurance's Med Pay as your claims will be paid in full by your Med Pay until benefits are exhausted. Please note: If your private health insurance is through **Blue Cross Blue Shield**, we are bound by contract to bill them first, without exception.
2. Once your Med Pay has been exhausted, we will bill your private health insurance. Copays are due at time of service, and you are obligated to pay your deductible and/or out of pocket balances as per your policy terms. Please Note: If your insurance coverage is issued by the government (**Medicare or Medicaid**) and you are not the liable at fault party, we are required to bill the 3<sup>rd</sup> party insurance, as government dollars cannot be used when another party is liable.
3. As a last resort, if your Med Pay **and** private health insurance benefits are exhausted, we will bill the liable 3<sup>rd</sup> party. **In this case, you are required to pay \$50 at the beginning of each appointment.** Once your case has settled, these payments will be reimbursed to you by the 3<sup>rd</sup> party insurance.

**I understand the policy stated above. I understand that I am ultimately responsible for the balance on my account for any professional services rendered.**

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
(Parent or Guardian signature if patient is a minor)

**All bolded fields are required, failure to provide this information may result in you being billed directly.**

Date of Accident \_\_\_\_/\_\_\_\_/\_\_\_\_

Your Auto Insurance Company Name \_\_\_\_\_

Claim # \_\_\_\_\_ Policy # \_\_\_\_\_

Insurance Adjuster/Agent) \_\_\_\_\_

Phone# (\_\_\_\_) \_\_\_\_\_ Fax# (\_\_\_\_) \_\_\_\_\_

Insurance Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

3rd Party Insurance Company Name \_\_\_\_\_

Claim # \_\_\_\_\_ Policy # \_\_\_\_\_

Insurance Adjuster/Agent) \_\_\_\_\_

Phone# (\_\_\_\_) \_\_\_\_\_ Fax# (\_\_\_\_) \_\_\_\_\_

Insurance Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Name of Insured \_\_\_\_\_

## Self-Pay Information

If you do not have health insurance, a discounted visit rate will be offered to you.

**Payments must be made at the time of service to receive our discounted rates. If the payment is not received at the time of service, you will be liable for the fully charged amount.**

On the visit that includes your evaluation, a discounted payment of \$100.00 is offered. On each subsequent visit, a discounted rate of \$75.00 will be offered.

**I understand the policy stated above. I understand that I am ultimately responsible for the balance on my account for any professional services rendered.**

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_  
*(Parent or Guardian signature if patient is a minor)*